

4

WEALTH TRANSFER

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1

LESS COSTLY

Using insurance strategies and other solutions, we can help preserve the value of your estate for your beneficiaries by minimizing the taxes and penalties on the assets you leave behind.



SIMPLE & EFFICIENT

2

Simplify a more orderly, timely and less disruptive transition of assets to the next generation. Reduce complications, frustrations and quarrelling among family members and leave more to your loved ones, NOT Canada Revenue Agency.

4

 **Manulife Securities**



Manulife Securities Incorporated is a Member of the Canadian Investor Protection Fund.
Stocks, bonds and mutual funds are offered through Manulife Securities Incorporated.
Insurance products and services are offered through Manulife Securities Insurance Inc.