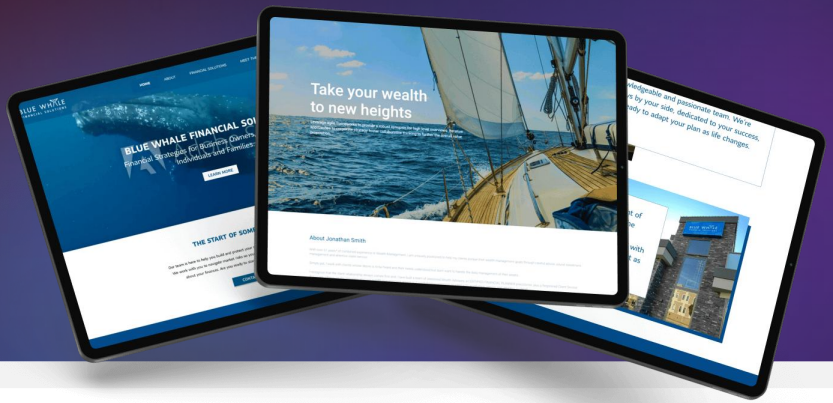




Boost Client Engagement with Interactive Financial Planning Tools on Your Website



Customers expect self-service options and seamless digital tools to achieve their financial goals.

Digital Agent recognizes this need and is committed to empowering you with tools that meet your clients wherever they are in their buying journey.

Digital Agent brings to you its new 'Calculators' feature, that can help you elevate your website's functionality and deliver the interactive, intuitive experience clients look for—reinforcing your position as a leader who anticipates and meets clients' expectations.

Calculator Tools Overview | Four Essential Calculators:



Annuity Calculator

Helps clients estimate annuity payments.



Loan Calculator

Provides easy calculations for loan terms and interest.



Savings Calculator

Shows how their savings can grow over time.



TFSA vs. RRSP Calculator

Assists in comparing these key retirement savings options.

Why Financial Advisors Love Our New Calculator Tools

Enhance Client Engagement

Keep clients on your website by offering easy-to-use tools that empower them to calculate their finances directly.

Deliver a Seamless User Experience

Real-time, accurate results build client trust and strengthen your digital presence as a trusted advisor.

Native, Integrated, and Cost-Effective

Forget about expensive, clunky third-party calculators. Digital Agent's calculators are natively integrated and ready to use—no complex setup and added costs.

Easy-to-Use and Accessible

Simple inputs and visually appealing results make financial planning effortless for your clients, right from your website.

Ready to Elevate Your Client Experience? Get Started Today

Contact your Account Manager to explore how you can enhance your advisory services with Digital Agent's calculator tools.